

LEGAL NOTICE NOTICE OF MEETING NOTIC

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NOTICE IS HEREBY GIVEN that the County Commissioners of the County of Lancaster, Pennsylvania (the "County") at its public meeting scheduled for Wednesday, June 5, 2024, at 9:15 A.M., prevailing local time, at the Administration Building, Room 701, 150 North Queen Street, Lancaster, Pennsylvania, will, inter alia, receive a proposal from Raymond James & Associates, Inc., acting for itself and on behalf of RBC Capital Markets, LLC (the "Underwriter") for the purchase of one or more series of tax-exempt general obligation notes, in the maximum aggregate principal amount of \$30,000,000 (the "Notes") and will take other action in connection with the incurring of non-electoral debt through the issuance of the Notes and at such meeting, or in the alternative at a meeting of the governing body of the County held not less than three (3) nor more than thirty (30) days from the date of advertisement of this notice, the County will consider the enactment of an ordinance (the "Ordinance") summarized as follows:

The Ordinance authorizes the sale at private negotiated sale and the issuance of the County's Notes; determines that a private negotiated sale of the Notes is in the best financial interest of the County; awards the Notes to the Underwriter, upon the terms of the Underwriter's note purchase agreement for the Notes; approves the terms and substantial form of the Notes; fixes the maximum rates of interest to be paid, and pledges the full faith and credit of the County for the payment thereof; authorizes the proper officers of the County to contract with a paying agent, note registrar and sinking fund depository; authorizes and directs the current refunding of the County's Refunded Bonds, as hereinafter defined, together with the undertaking of all necessary action to effectuate such current refunding; and authorizes the proper officers to take the necessary steps to issue the Notes.

The funds to be obtained from the Notes will be used for a project consisting of (i) the refunding of a portion of each of the County's outstanding General Obligation Bonds, Series of 2015, General Obligation Bonds, Series A of 2016, General Obligation Bonds, Series B of 2016, the General Obligation Bonds, Series A of 2017, the General Obligation Bonds, Series C of 2017, the General Obligation Bonds, Series A of 2020, the General Obligation Bonds, Series C of 2020, and the General Obligation Bonds, Series of 2023 (collectively, the "Refunded bonds"); and (ii) the payment of the costs of issuing the Notes.

Omissions from the Ordinance, as proposed, as well as any amendments thereto, will be supplied at the time of the enactment of the Ordinance if the County shall determine to proceed.

Copies of the full text of the proposed Ordinance may be examined by any citizen of the County at the Administration Building, Room 701, 150 North Queen Street, Lancaster, Pennsylvania, on regular business days from 8:30 a.m. to 5:00 p.m., prevailing time.

COUNTY OF LANCASTER

BY ORDER OF:

LAWRENCE M. GEORGE, CHIEF CLERK

McNees Wallace & Nurick LLC, Bond Counsel

Post Date: 05/29

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